

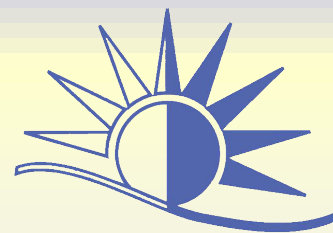
Lenawee Community Foundation

At Work

for **good.** for **ever.**TM



Because of YOU



Annual Report 2015

Lenawee
community foundationTM
For **good.** For **ever.**TM

Because YOU care
Because YOU give



Volunteers serve



Children learn to read

The arts thrive



Heroes are honored



Dreams are achievable

Because of YOU

Mission

The mission of the Lenawee Community Foundation is to enhance the quality of life of the citizens of Lenawee County, Michigan through permanent endowments by:

- ◆ **Identifying and addressing current and anticipated community needs, and**
- ◆ **Raising, managing, and distributing funds for charitable purposes in the areas of civic, cultural, health, educational, and social services.**




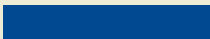
Table of Contents

Lenawee Community Foundation's Investment	4
YOUR Investment in Lenawee	5
YOUR Investment Enables Grants	11
YOUR Investment Awards Scholarships	12
Helping YOU Fulfill YOUR Charitable Goals	13
Because of YOUTH	14
YOUR Investment in Health	15
YOUR Investment in Education	16
Because of YOU Volunteers Serve	17
Charity Ball Festival of Trees	18
Thanks to YOU - Our Donors	19
Photo Album Page	23
The Legacy Society	24
Investing Prudently	26
Acknowledgments	27



Lenawee Community Foundation's Investment in Lenawee County

GRANTS AND SCHOLARSHIPS AWARDED

2015	\$1.9 million	
2005-2015	\$12.6 million	

GIFTS AND GRANTS RECEIVED

2015	\$2.7 million	
2005-2015	\$23.1 million	

Total Assets: \$22.1 million 

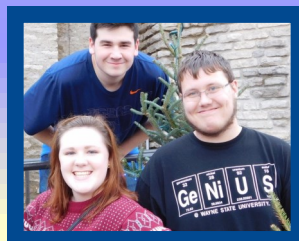
“Remember there's no such thing as a small act of kindness. Every act creates a ripple with no logical end.”

Scott Adams

Together we build a better Lenawee.

Lenawee Community Foundation:

1. Enhances Lenawee's quality of life primarily through permanent endowments
2. Addresses:
 - Health
 - Civic Projects
 - Culture
 - Human Services
 - Education
3. Assists:
 - Individuals
 - Corporations
 - Communities
 - Organizations



You:

1. Achieve YOUR charitable goals
2. Utilize a wide variety of giving options - now or later
 - IRAs
 - Life Insurance
 - Real Estate
 - Stocks
 - Trusts
 - Wills
3. Benefit from:
 - Personal Service
 - Local Expertise
 - Community Leadership



Confirmed in Compliance with the National Standards for U.S. Community Foundations.

Lenawee Community Foundation

YOUR Investment in Lenawee through Lenawee Community Foundation

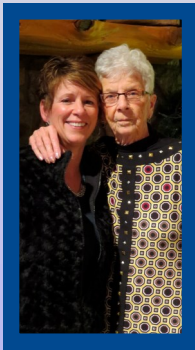
Existing funds may be utilized for gifts, or donors may establish new funds in the Lenawee Community Foundation. Funds are categorized in six areas: Lenawee, Field of Interest, Donor Advised, Designated, Lenawee Community Projects and Scholarships.

There are several ways to establish funds to meet the charitable interests and financial circumstances of individuals, businesses and organizations. A commitment of \$10,000 is required to establish a fund, however gifts in any amount are accepted for existing funds.

A named fund can be established in your name, a business or organization name, the name of a person you wish to honor, or the name of a person for whom you wish to create a lasting memory.

Lenawee Community Foundation Fund Values by Fund Type

Lenawee Funds - 1% \$265,318



**Field of Interest Funds - 38%
\$8,352,363**



**Designated Funds - 16%
\$3,462,422**

**Donor Advised Funds - 6%
\$1,447,747**



**Scholarship Funds - 25%
\$5,431,791**

**Charitable Gift Annuities, Real Estate
& Life Insurance - 10% \$2,239,028**

**Community Project Funds - 4%
\$915,718**



Total Fund Values: \$22,114,387

Following is a description of each type of fund and a list of the funds. Gifts to the Lenawee Community Foundation, a 501(c)(3) organization, and any of its funds qualify for federal tax deductions, according to the Internal Revenue Code.

YOUR Investment in Lenawee through Lenawee Community Foundation

Lenawee Funds

The Lenawee Funds are multi-purpose and flexible to meet current and emerging needs. Donors may invest in the Lenawee Funds if they believe that a group of living individuals will always be better able to assess current situations than a document from the past. These funds are designed to meet emerging community needs, respond to change, create innovative approaches and enhance the quality of life in Lenawee County. After the Lenawee Community Foundation Board of Directors evaluates all aspects of community well-being, grants are given to areas where your investment will achieve the most good.

Lenawee Leadership Fund
Lenawee Fund



Field of Interest Funds

A Field of Interest Fund allows a donor to invest in broad areas, such as health, youth, the arts, services to seniors, economic development or whatever charitable issue the donor chooses. Donors may also support their home community, where local advisory committees make recommendations for grants. A personal interest area is identified when the gift is made, and then the Lenawee Community Foundation Board of Directors makes grants to nonprofit programs that are making a difference in the specified area.

Adrian Area Fund
Blissfield Area Fund
Britton-Macon Area Fund
Clinton Area Fund
Deerfield Area Fund
Early Childhood Development Fund
Patrick Gill Empty Bowls Fund
Healthy Youth Healthy Seniors Fund
Ralph F. Helzerman, M.D Endowment Fund

Herrick Endowment Fund
Hudson Area Fund
Thomas & Ellen Hummel Adrian Area Fund
Kellogg Youth Fund
V.C. & Velma Knight Memorial Fund
Lenawee College Access Endowment Fund
Morenci Area Fund
Onsted Area Fund
George W. Romney Fund for Volunteerism
Ruth V. & Ruth Anne Thompson Fund



"We wouldn't be here if it wasn't for the Lenawee Community Foundation support."

Peggy Molter, Coordinator,
Lenawee College Access Network

Lenawee Community Foundation

Donor Advised Funds

A Donor Advised Fund allows the donor to have ongoing involvement in the use of gifts. Donors share insights and make recommendations regarding potential grant recipients. The donor's suggestions must be reviewed and approved by the Community Foundation Board. A Donor Advised Fund acts much like a private foundation, however it is easier to establish, less expensive to operate and less restrictive in distributions, payouts and investments.

Brazeway, Inc. Fund
Morris & Angela Breakstone Fund
Dr. Carlton & Lynn Cook Charitable Fund
Frank & Shirley S. Dick Endowment Fund
John & Janis Foss Fund
Ernest & Susan Groeb Charitable Fund

Scott & Cynthia Hill Charitable Fund
Jim & Debbie Lawson Fund
Maxwell Family Fund
The Brenda Ross Fund
Roto-Durst Charitable Fund
Charles & Marianne Steffens Family Fund

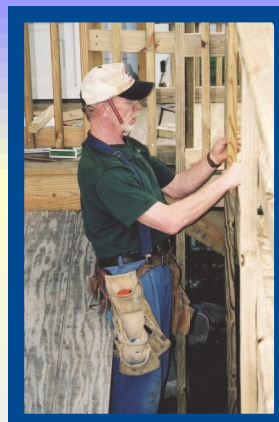
Designated Funds

A Designated Fund allows contributors to specify charities as the recipients of their gifts, thereby providing those organizations with a perpetual stream of income from the fund. Nonprofit organizations may also establish designated, endowed funds with the investment earnings distributed back to the nonprofit.

Adrian Schools Excellence in Teaching and Mentoring Fund
Adrian Symphony Orchestra Endowment
Blissfield Foundation for Educational Excellence Fund
Britton Deerfield Schools Endowment
Catholic Charities of Lenawee Endowment
Clinton Community Schools Endowment
Communities in Schools of the Tecumseh Area Endowment
Community Action Agency Endowment
Daybreak Adult Day Services Fund
Friends of the Lenawee District Library Fund
Friends of the Southern Michigan Railroad Society Endowment
Grandma Dull's Kindergarten Fund
Goodwill Industries of Southeastern Michigan Endowment
Herrick Endowment for the Tecumseh Center for the Arts
David & Shelley Hickman Endowment for the Lenawee Community Foundation
Robert & Marjorie Hodapp Fund
HOPE Community Center Endowment
Lenawee Community Mental Health Authority Endowment
Lenawee County Education Foundation Endowment
Lenawee County Fair & Event Grounds Endowment
Ralph & Hazel Leonard Charitable Fund
Madison School District Endowment
Onsted Community Schools Endowment
Jeff Pardee Honorary MGFOA Life Membership Award Fund
Raisin Valley Land Trust Fund
Rotary Club of Adrian Morning Fund
Sand Creek Community Schools Endowment
Tecumseh Area Historical Society Endowment
Tecumseh Center for the Arts Endowment
Tecumseh District Library Endowment
Tecumseh Schools Endowment
Robert & Albert Ward Todd Endowment
VOLUNTEER Lenawee!
YMCA of Lenawee Endowment

"The Lenawee Community Foundation has been a strong supporter of the city and its programs. Your ongoing efforts are evident in the vibrant community Tecumseh is today."

Jack Baker, Mayor
City of Tecumseh



Scholarship Funds

Scholarship Funds invest in education. Scholarships can support nonprofit preschool through high school education, or further the education of graduates of a particular high school, students in a specified field of study, students meeting specific criteria or students enrolled in a chosen institution.

Brittany E. Ames Girls State Scholarship Fund

Brittany E. Ames Knights of Columbus Scholarship Fund

Florence Bridleman Scholarship Fund

Britton Deerfield Schools

- Educational Foundation Scholarship Fund
- John & Louise Eisley Memorial Scholarship Fund
- General Scholarship Fund
- Golden Apple Scholarship Fund
- Sam Hamilton Scholarship Fund
- Shirley Todd Herrick Scholarship Fund
- Charles Komon Memorial Scholarship Fund
- Mary & Joseph Kormos Memorial Scholarship Fund
- Peter Krzyzewski Memorial Scholarship Fund
- Max Larsen Scholarship Fund
- Ray Moriarity Memorial Scholarship Fund
- Russell & Johann Spalding Scholarship Fund
- Amanda Stevens Scholarship Fund
- Joan Downing Wood Scholarship Fund



"I am very honored to receive this because Brody was an amazing person whose life needs to be remembered. With this scholarship, I will live Brody's legacy on...."

Melissa Shear, Onsted
Brody Fry Scholarship Recipient

John W. Castle Memorial Scholarship Fund

Citizens Gas Scholarship Fund

Clinton Community Schools

- Danelle's Scholarship Fund
- Robison Scholarship Fund
- Truesdale/York Scholarship Fund
- Willard D. Van Tuyle & Mary K. Van Tuyle Scholarship Fund

Frank & Shirley S. Dick Scholarship Fund

Bernice, Harry & Marda Gene Duncan Scholarship Fund

Brody Fry Scholarship Fund

G. Chandler Bond Post 275 Scholarship Fund

Ernest & Susan Groeb Scholarship Fund

Jay & Jean Isley Scholarship Fund

Kindinger Scholarship Fund

LandS Aviation Scholarship Fund

Bertha LaPointe Scholarship Fund



Lenawee County Education Foundation

- Adrian Woman's Club – Thelma Swigert Memorial Scholarship Fund
- Eric Brandeberry Memorial College Scholarship Fund
- Jacqueline Long Carson Scholarship Fund
- Lucy Wolcott Barnum Chapter D.A.R. Scholarship Fund
- Fab 4 Scholarship Fund
- Fairfield Chapter #224 OES, Thelma Swigert Memorial Scholarship
- Fleur de Lis Scholarship Fund
- Francoeur Scholarship Fund
- Richard Germond Scholarship Fund
- Patricia & Joseph Koszka Memorial Scholarship Fund
- Lawn Family Scholarship Fund
- Lenawee County Association of Realtors Scholarship Fund
- Matthew D. Lips Memorial Scholarship Fund
- Bradford and Bronson Mansfield Scholarship Fund
- Rex and Mary Martin Scholarship Fund
- Walter J. & Leota ("Tom") R. McNeil Scholarship Fund
- Pauline and Sebastian Pizaña Memorial Scholarship Fund
- Poppink Scholarship Fund
- Lloyd W. Ruesink Memorial Scholarship Fund
- Stubnitz Scholarship Fund - Arts
- Stubnitz Scholarship Fund - Engineering
- Charles H. & Glenna M. Tipton Scholarship Fund
- John Wyatt Sr. Memorial Community Service Scholarship Fund
- Joan and Lysle Yeutter Scholarship Fund



David E. and Jeanette M. Maxwell Scholarship Fund

Otto & Marian Meier Scholarship Fund

Onsted Kiwanis

- Scholarship Fund
- Class of 2020 Scholarship Fund
- Class of 2021 Scholarship Fund
- Class of 2022 Scholarship Fund

Dr. Michael Pratt Scholarship Fund

Jack & Edith Ries Memorial Scholarship Fund

James & Gladys Robideau Memorial Scholarship Fund

Sand Creek Community Schools

- Bailey/Ries Memorial Scholarship Fund
- Harley & Velma Benfield Scholarship Fund
- Leland C. & Mary E. Buckles Memorial Scholarship Fund
- John T. Keenan Scholarship Fund
- Sand Creek Communications Scholarship Fund

Alvin & Clara Schwab Scholarship Fund

Tecumseh Area Soccer Club Scholarship Fund

"Thank you for believing in me."

Haley Mercy, Tecumseh
Bernice, Harry & Marda Gene
Duncan Scholarship Recipient



Tecumseh Schools Foundation

- Bedore Scholarship Fund
- Boltz Scholarship Fund
- Buttolph Scholarship Fund
- Eleanor Johnson Scholarship Fund
- Gerald D. Nelson Scholarship Fund

Wildcat Athletic Boosters Memorial Scholarship Fund

Kassie Wingerd Scholarship Fund



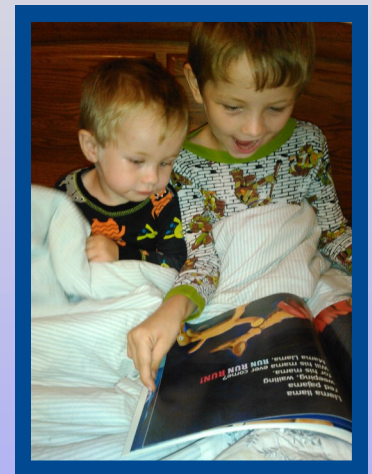
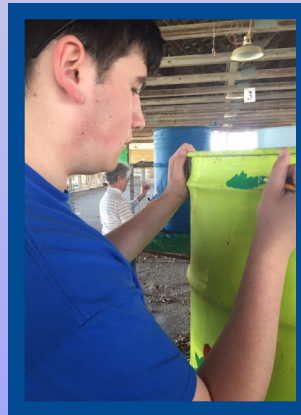
"I promise to repay your generosity through hard work and good grades... I won't let you down."

Shelby Schneider, Kindinger Scholarship Recipient

Community Project Funds

These non-endowed funds invest in temporary or special projects in Lenawee County, such as capital improvements, youth programs or the arts.

Adrian Dirtbags Funds
Adrian First Fridays Fund
Artalicious Fund
Athena Aid Fund
Athena Lenawee Fund
Blissfield Community Girl Scouts Fund
Blissfield Community Playground Fund
Blissfield Foundation for Educational Excellence
Blissfield Rotary Club Fund
Blissfield Scout Cabin Fund
The Breast Cancer Awareness Fund
Britton Deerfield Capital Projects Fund
Britton Deerfield Capital Projects Technology Fund
Brookside Cemetery Civil War Monument Fund
Charity Ball Festival of Trees Fund
Community Arts of Tecumseh Fund
Connecting Lenawee Fund
Deerfield American Legion Fund
Deerfield Community Improvement Fund
Friends of the Adrian District Library Fund
Friends of Historic Blissfield Fund
Friends of Tecumseh Center for the Arts Fund
Friends of the Tecumseh Schools Orchestra Fund
Friends of the Tecumseh Skate Park Fund
Hunters Helping Lenawee Fund
Imagination Library Fund
Lenawee College Access Network Operating Fund
Lenawee Conference and Visitors Bureau Fund
Lenawee County Sobriety Court Fund
Lenawee Lifelong Learning Fund
Mirelez Living Legacy Music Scholarship Fund
One Lenawee Fund
Patriot Youth Sports Fund
River Raisin Area Creative Endeavor Fund
Tecumseh Coalition for Youth Fund
Tecumseh Historic Carnegie Library Fund
Tecumseh Pops Orchestra Fund
Tri-County Historical Museum Fund
Weekend Snack Sack Fund
Zonta Service Fund



YOUR Investment Enables Grants

From October 1, 2014 through December 31, 2015 the following organizations received grants and distributions from the Lenawee Community Foundation.

Adrian College	Legal Services of South Central Michigan
Adrian District Library	Lenawee Christian Ministries
Adrian Dominican Sisters	Lenawee Conservation League
Adrian Public Schools	Lenawee County Education Foundation
Adrian Rea Literacy Center	Lenawee County Health Department
Adrian Schools Educational Foundation	Lenawee County Historical Society Museum
Adrian Symphony Orchestra	Lenawee Department on Aging
American Red Cross	Lenawee Economic Development Corporation
Art-A-Licious	Lenawee Humane Society
Associated Charities	Lenawee Medical Care Facility
Blissfield Community Schools	Lenawee Substance Abuse Prevention Coalition
Blissfield Foundation for Educational Excellence	Lenawee United Way
Village of Blissfield	LISD TECH Center
Boy Scouts of America	Madison High School - Interact Club
Boys & Girls Club of Lenawee	Madison School District
Cambridge Township Fire Department	Meagan Napier Foundation
Catholic Charities of Lenawee	NAMI of Southeast MN
Communities in Schools of the Tecumseh Area	National College Access Network
Community Action Agency	Onsted Community Schools Foundation
Community Arts of Tecumseh	Onsted Community Schools
Council of Michigan Foundations	Onsted High School Athletic Department
Council on Foundations	ProMedica Constance A. Farver Women's Health Center
Croswell Opera House	Rotary Club of Adrian Morning
The Daily Bread of Lenawee	Salvation Army
Dollywood Foundation	Southern Michigan Center for Science & Industry
Family Counseling & Children's Services - Catherine Cobb Domestic Violence Shelter	St. Mary's of Good Counsel Food Pantry
Food Bank of South Central Michigan	St. Mary's on the Lake Food Pantry
Girl Scouts Heart of Michigan	St. Vincent de Paul Food Pantry
Goodwill Industries of Southeastern Michigan	Tecumseh Area Historical Society
Habitat for Humanity of Lenawee County	Tecumseh Carnegie Preservation League
Herrick Medical Center Foundation	Tecumseh Center for the Arts
Homeless Education	City of Tecumseh
Hospice of Lenawee	Tecumseh Youth Theatre
Housing Help of Lenawee	Toledo Zoo
Imagination Library	University of Michigan
Kappa Kappa Epsilon	VOLUNTEER Lenawee!
Jackson College	Weekend Snack Sacks
Jerry City Cemetery	

We would love to assist you in achieving your charitable goals. Contact Sue at the Lenawee Community Foundation at 517.423.1729 today.



YOUR Investment Awards Scholarships

The following individuals received scholarships from October 1, 2014 through December 31, 2015 from the Lenawee Community Foundation.

Nicole Abramczyk	Darrell Gotz	Benjamin Myers
Jeffrey Arnett	Hailey Green	Megan Nelson
Foster Arvidson	Foster Griffin	Olivia Nowak
Madison Bachman	Leah Grimmer	Autumn O'Leary
Tabitha Bacus	Jacob Hallett	Anna Orr
Sarah Baker	Kelsey Hammer	Christian Paneda
Mackenzie Bedeschi	Cambria Handy	Kasie Parker
Cassidy Behnke	Janessa Handy	Maxwell Pemberton
Miranda Benschoter	Emily Harke	Aaron Peters
Morgan Bernath	Larissa Harsh	Holly Perez
Benjamin Boettcher	Brittany Heiden	Kamianna Piekarek
Cori Borton	Courtney Herron	Alysha Pirolli
Carys Bott	Ross Holubik	Benjamin Shaw
Britini Brit	Bailey Hom	Melissa Shear
Aaron Buechele	Ryan Karapas	Charlie Shepherd
Zachary Burk	Kalene Kasper	Angel Smith
Carley Burris	Elissa Kedziorek	Taylor Smith
Elizabeth Cabrera	Dylan Kirn	Sarah Snyder
Janice Cabrera	Marisa Kimerer	Siena Snyder
Chris Carver	Alyson Knisel	Charles Southward
Rachel Chavez	Nathan Kossey	Meghan Spagnoli
David Cochrane	Jordan Kreger	Brianna Stanley Garnier
Nicole Collins	Kerstin Kreger	Lauren Steers
Jessica Cory	Benjamin Kretz	Courtney Steger
Cristina Cote	Jessica Kusch	Nathan Sterling
Nicole Cote	Madison Kuzma	Rachel Steuwe
Taylor Cousino	Kyle LaGore	Cheyenne Szabo
Jordan Coward	Rylee Langemeyer	Morgan Tanis
Nicholas Cowen	Carleen LaPlant	Madelyn Tapp
Sarah Crafts	Victoria LaRoy	Sara Teske
Sabrina Cunningham	Brittany Lauth	Caleb Thomas
Jared Demski	Ashlee Lewis	Jacob Tirey
Selina Doan	Jiaqian Lin	Brittany Toman
Derek Douglass	Sarah Marshall	Julia Toman
Lauren Drouillard	Jessica Mayne	Victor Tran
Phoenix Duncan	Kody McCrate	Lauren Trumbull
Olivia Fazekas	Kylie McGill	Emma Urbain
Kelsey Fischer	Kimberly McGrath	Cuauhtemoc Vargas
Madison Fisher	Illyana Mensah	John Vitale
Jessica Foss	Lloyd Mercier	Zoe Wagar
Rachel Fox	Haley Mercy	Jaron Warner
Haley Frederick	Nicholas Merrel	Katelyn Waterbury
Ashley Frye	Kitten Miller	Noelle West
Haleigh Galnares	Paul Mitchell	Rebecca Willaert
Erin Garner	Kallen Mohr	Trevor Willis
Kellie Gelmini	Morgan Monahan	Levi Woerner
Emily Gensch	Ian Moran	Janelle Woods
Savannah Gillies	Andrew Morgan	Nicholas Wyatt
Bryan Goostrey	Madison Mueller	
Christine Goss	Tyler Mutter	



\$1,938,318
Invested in
Grants
& Scholarships

Helping YOU Fulfill YOUR Charitable Goals

The Lenawee Community Foundation assists individuals, businesses, communities and organizations in achieving their charitable goals for our community.

Our commitment to you is:

- Honoring your values and wishes with little or no impact on the inheritance for your heirs.
- Assuring your gifts are used wisely by utilizing sound financial and investment strategies, meeting national standards, and receiving an annual audit that documents a clean opinion.
- Sharing your passion for our community and assisting you with fulfilling your charitable goals.

How do I create a fund at the Lenawee Community Foundation?

1. Decide When to Give

You can create your fund now or establish it in your will or trust.

2. Decide What to Give

Almost any kind of asset can be used to start your fund.

3. Choose the Name of Your Fund

Most of our funds are named for the donor's family, or as a memorial to someone special.

4. Choose a Type of Fund

We offer a variety of funds that are flexible to meet our donors' different charitable interests.



Wills

IRAs

Real
Estate

Life
Insurance

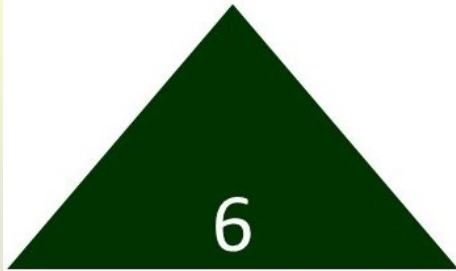
Trusts

Stocks

The Lenawee Community Foundation recognizes that each individual, family, organization or corporation with whom we work has unique charitable interests and financial circumstances. Your attorney, financial planner, insurance agent, accountant or trust officer can assist you in determining the methods that will achieve your charitable goals, while receiving the maximum tax and legal advantages allowed for your gift. You may also contact the Lenawee Community Foundation at 517.423.1729 for further assistance.

Because of YOUTH

What did 41 Lenawee youth do?



Sponsored 6 college visits for local youth at Jackson & Adrian Colleges, and Siena Heights, Saginaw Valley State, Michigan State, & Ferris State Universities.



873 hours were invested in educating youth about philanthropy, leadership, and volunteering.



Granted \$19,940 to local youth programs!

"The Lenawee YOUTH Council gave me a new perspective on giving and the importance of not just living in my community but participating. I love what the Lenawee YOUTH Council does."

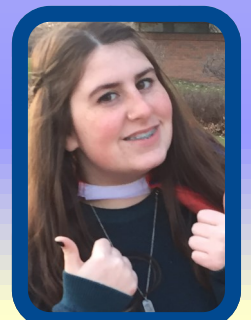
Carla Ayers, former Lenawee YOUTH Council Member

LENAWEE YOUTH COUNCIL MEMBERS

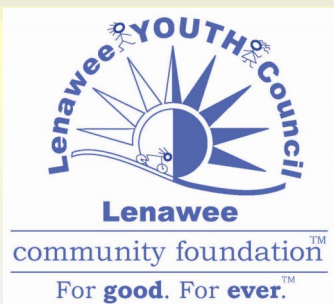
Lyria Aneed : Haylee Arnett : Tatyana Byrd
Grace Carey : Alison Carpenter : Janelle Carpenter
Charlotte Coberley : Emma Coberley
Cheyenne Coleman : Jazmin Damon
Laura Dickerson : Trevor Dopp : Grace Francoeur
Alexann Ferguson : David Foster : Alexis Hamilton
Sarah Hamilton : Paige Haas : Alex Kelly
Shakyla Marks : Hannah McAllister : Tala McGee
Carson Musolf : Damian Nickelson
Maddie Overton : Sam Payne : Miley Phillips
Ben Popejoy : Caysie Ringkvist : Kaeleigh Rivera
Kaleb Rivera : Grace Rummler : Shayna Sande
Jocelyn Schanz : Ryan Schanz : Karli Sedlacek
Katlyn Teague : Abby Travis : Jacob Trentman
Leah Wathen : Dillon Wertz : Anna Winkleman

"Thank you for teaching us how to be young leaders in our community."

Mitchell, Morenci



Carson Musolf (from left) and Emma Coberley are youth representatives on the Lenawee Community Foundation Board, while Jacob Trentman and Sarah Hamilton serve on the Lenawee County Education Foundation Board.



Lenawee Community Foundation

YOUR Investment in Health



Hunters Helping Lenawee, founded in 2010, is a program of the Lenawee Community Foundation that provides venison to local food pantries and meal programs. Since its inception, hunters have donated much needed protein for our community, providing over 13,000 meals. We are grateful to the hunters, who donate their deer for processing at Kasper's Hickory House and Exact Wildlife Creations, and to the donors, whose gifts cover processing costs.

13,000

Over 13,000 meals provided through
Hunters Helping Lenawee

Grants from the ProMedica Advocacy Fund of the Toledo Community Foundation & Meijer
+ funds from Adrian Morning Rotary
+ volunteers from Rotary, the Lenawee YOUTH Council, the Baucher family, Madison Interact, and the L.I.S.D.
+ donations from individuals
= a great partnership with the Lenawee Community Foundation to provide **Weekend Snack Sacks** for 250 K-6 students.



6

Over 6 tons of food given
to hungry children

“We cannot thank you enough for your wonderful generosity in helping us out in our time of need. This is the first time ever in all my 64 years I have had to ask for assistance and as emotionally humbling as it was to do, I was met with compassion and warmth by you people and that is something I shall never forget. Thank you again and God bless you all.”

Kathy, client of Associated Charities of Lenawee County
Grantee of Lenawee Community Foundation



YOUR Investment in Education



The **Lenawee Imagination Library** delivered almost 20,000 books last year to children ages birth to five. Lenawee children, who were enrolled in the program, received a new book mailed to them at their home each month. The cost is approximately \$30 per year for each of the 1,615 children, who get to keep the books they receive. This program is made possible through generous donations from local civic clubs, individuals, foundations, corporations and families. Local major donors included Consumers Energy, Gleaner Life Insurance Society, Dave & Shelley Hickman, Kappa Kappa Epsilon, Lenawee YOUTH Council, Marathon Classic, Michigan International Speedway, and Old National Bank.

"If there exists a single thing that would be of greatest benefit for Lenawee County's parents to give their children, it might very well be a story read from a book."

Mark Lenz, Editor,
The Daily Telegram



107,921 books delivered since 2010

90% of brain development occurs between ages 0-5

\$269,802 invested in books

19,380 books delivered in 2015

1,615 children served in 2015

Lenawee Community Foundation serves as the fiscal backbone for the **Lenawee College Access Network**, a partnership of community leaders, which promotes postsecondary credentials and degrees, as well as military service. Foundation staff and Lenawee YOUTH Council members participate in the network with the ultimate goal of building a better economy and community. The Foundation AmeriCorps*VISTA volunteer also dedicates 20 hours each week to the Lenawee College Access Network.



12

11 local school districts plus LISD TECH Center participated in College Application Week.

259

259 students enrolled in the Tuition Incentive Program, making them eligible for financial assistance for postsecondary education.

1,315

1,315 college applications were completed during College Application Week. Students who apply to 2 or 3 schools are 44% more likely to enroll.

Lenawee Community Foundation



Because of YOU Volunteers Serve

“When I volunteer I get to meet amazing, new people!”

Dylan, Tecumseh

Explore Volunteer Opportunities
in Lenawee County

Visit:

www.volunteerlenawee.com

Powered By:



GiveGab
Nonprofit Giving Platform



Worked with volunteers on 9 local and national days of service!



Registered 164 agencies with VOLUNTEER Lenawee!



Jim Southard serves as an AmeriCorps*VISTA (Volunteer In Service To America) giving half of his time to VOLUNTEER Lenawee! and the other half to the Lenawee College Access Network.



175

Promoted more than 175 volunteer opportunities through VOLUNTEER Lenawee!

To get involved or find community resources:

- Visit us at www.volunteerlenawee.com.
- Contact us at 517-423-1729.
- E-mail paula@lenaweecf.com.
- Visit our office at 606 North Evans Street in Tecumseh.

VOLUNTEER Lenawee! receives support from Volunteer Centers of Michigan, Michigan Nonprofit Association, Michigan Community Service Commission, the George W. Romney Fund for Volunteerism and generous individual donors.

Charity Ball Festival of Trees



The Steering Committee: Kris Schmidt, Mary Martin, Terri Clark, Sue Hammersmith, and Holleigh Baker

The Lenawee Community Foundation and Kappa Kappa Epsilon (KKE) Sorority collaborated to host the fifth annual Charity Ball Festival of Trees. We are grateful to the sponsors, attendees, purchasers of the exquisite Christmas trees or pieces of art, auctioneer Bruce Goldsen, and Master of Ceremonies Dave Hickman. Proceeds benefitted women's and children's charities selected by KKE, and the Lenawee Community Foundation for civic projects, culture, health, education, and human services.



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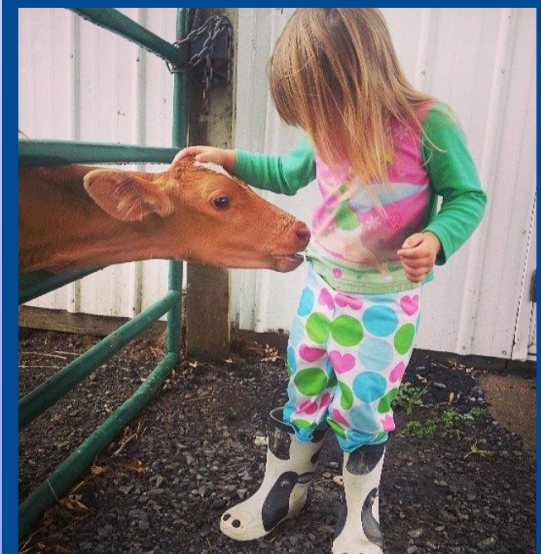


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 assure accuracy in the donor
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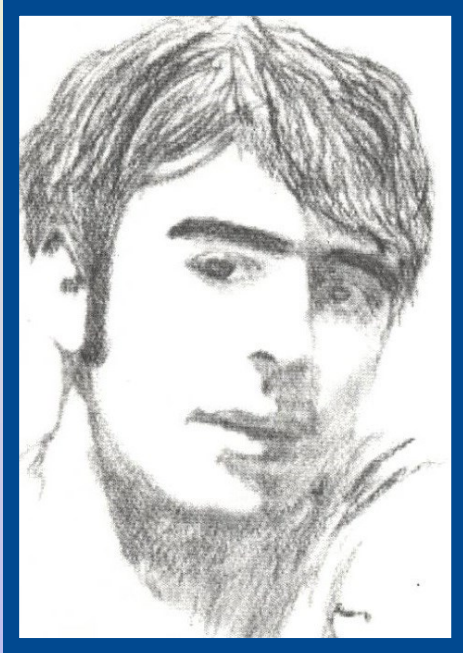
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The Legacy Society

Investing in Lenawee -- For good. For ever.

When you choose to leave a gift to the Lenawee Community Foundation to an existing fund or to a fund you create, the Lenawee Community Foundation will follow your directives and make sure the gift is used exactly as you intend - For **good**. For **ever**.



Patrick R. Gill

The Patrick Gill Empty Bowls Fund provides food for Lenawee residents in need. Prior to entering Aquinas College to pursue his passion for writing, philosophy, religion, and art, Patrick tragically lost his life when another driver's error resulted in an auto accident. In memory of Patrick, he challenges all of us to live life with purpose, to care deeply, and to share completely. As he once said, "There would be no hunger in this world if only we could learn how to share."



Our deepest gratitude is extended to the members of The Legacy Society, who have made arrangements for planned gifts to the Lenawee Community Foundation. Their willingness to add their names to the list enables us to include them at Foundation events, thank them personally and assure that their wishes are in the Foundation's permanent records. We hope their actions will inspire you to join with them to build a better community.

It is the investment opportunity of your lifetime!

Anonymous

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"We are so appreciative that you continue to include us in the communication and happenings of the Foundation. Grandma's humanitarianism lives on and we want to be involved in her legacy."

Nate and Mariann Thompson

We are grateful to the following persons, who left a bequest by establishing a fund in the Lenawee Community Foundation or leaving an unrestricted gift to the Foundation for the future of our community.

*Earl E. & Lenore C. Bedore
Irene Boltz
Richard P. Boyd
Florence M. Bridleman
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Ruth V. & Ruth Anne Thompson
Glenna M. Tipton
Willard D. VanTuyle*

Sample Language for Your Will or Trust

As your advisor and you create or update your will or trust, please remember the Lenawee Community Foundation – no matter how large or small your bequest. Following are some statements that can be used.

General or Specific Bequest – "I give, devise and bequeath to the Lenawee Community Foundation the sum of \$____ (or ____ %) from my estate."

Remainder of Estate – "After all specified bequests have been made I give, devise and bequeath to the Lenawee Community Foundation all (or ____ %) of the remainder of my estate."

Contingent Bequest – "I give the residue of my estate to _____. If that person does not survive me, I give the residue of my estate to the Lenawee Community Foundation."

Please let us know if you have included the Lenawee Community Foundation in your will or trust, or as beneficiary of insurance or retirement plans. For further information contact Sue Hammersmith at 517-423-1729 or sue@lenaweecf.com.

**Because of YOU,
a legacy begins**



Investing Prudently to Build a Better Lenawee

Financial Position

	<u>9/30/2015</u>	<u>12/31/2015</u>
<u>ASSETS</u>		
Cash	\$ 10,402	137,324
Cash value of life insurance policies	1,208	1,208
Investments - short term	487,564	573,687
Investments - long term	20,497,600	20,749,444
Real estate/furniture & fixtures	660,819	660,819
Less: accumulated depreciation	(8,095)	(8,095)
Total Assets	\$ 21,649,498	22,114,387

LIABILITIES & NET ASSETS

Accrued expenses	\$ 7,712	490
Charitable gift annuities payable	886,667	870,481
Multi-year grant commitments payable	1,728,000	1,680,000
Funds held in agency capacity	2,740,086	2,931,917
Total liabilities	5,362,465	5,482,888
Unrestricted net assets	831,989	949,249
Temporarily restricted net assets	13,403,138	13,587,459
Permanently restricted net assets	2,051,906	2,094,791
Total net assets	16,287,033	16,631,499
Total Liabilities & Net Assets	\$ 21,649,498	22,114,387

REVENUES & OTHER SUPPORT

Contributions	\$ 2,079,220	369,264
Contributed materials & facility	197,940	0
Contributed services	124,133	0
Interest & dividends	480,359	159,947
Other fee/fundraiser income	199,542	143,883
Realized gains/(losses)	465,726	421,796
Unrealized gains/(losses)	(1,121,706)	(160,013)
Less: amounts allocated to agency activity	(1,884,826)	(358,736)
Total Revenues & Other Support	\$ 540,388	576,141

EXPENSES

Scholarships	\$ 115,450	500
Grants and charitable distributions	1,471,516	350,852
General & administrative	71,191	14,256
Fundraising	48,584	11,740
Subtotal expenses	1,706,741	377,348
Less: amounts allocated to agency activity	(988,254)	(145,673)
Total Expenses	718,487	231,675
Change in net assets	(178,099)	344,466
Net assets at beginning of year	16,465,132	16,287,033
Net Assets at End of Year	\$ 16,287,033	16,631,499

\$1,938,318
Invested by
Lenawee Community
Foundation through
Grants and Scholarships



Annual Investment Performance

12/31/2014	5.69%
12/31/2015	-.34%
3 Years	6.62%
5 Years	6.73%
10 Years	6.02%

The Lenawee Community Foundation is a nonprofit corporation exempt from income tax under Section 501(c)(3) of the Internal Revenue Code. The financial statements are prepared on an accrual basis of accounting. Under this method, revenues are recognized when earned and expenses are recognized when incurred.

A certified audit, for the September 30, 2015 fiscal year end, which documented a 'clean opinion', was conducted by Baker, Eaton & Owen. For a copy of the audit report, contact the Lenawee Community Foundation at 517.423.1729.

Financial information was added for October 1 through December 31, 2015 because the Foundation changed its fiscal year to the calendar year effective January 1, 2016.

Acknowledgments

Our deepest appreciation is extended to the many volunteers who invest their time and talents to benefit the Lenawee Community Foundation.

Board of Directors

Bob Vogel
Chair
Scott Hill
Vice Chair
James Kapnick
Secretary
Kris Schmidt
Treasurer

Emma Coberley
Dr. Carlton Cook
Frank Dick
Charles H. Gross
Carson Musolf
Jack Patterson
Dave Pray
Amy Stamats

David S. Hickman
Chairman Emeritus

Audit Committee

Bob Vogel, *Chair*
Carlton Cook
Scott Hill
Jack Patterson

Executive Committee

Bob Vogel, *Chair*
Charles H. Gross
Scott Hill
James Kapnick
Kris Schmidt

Investment Committee

Jeff Kuhman, *Chair*
Stan Ames
Stan Caine
Jeff Patterson
Bob Vogel

Volunteers with the Foundation Office

Carl Erickson
Graham Fleming
Lois Fleming
James Hammersmith
Charlotte Heady
Dylan Heady
Emeline Heady
Joshua Helminiak
Theresa Rupley
Sue Southard
Jacob Trentman
Elijah Waynick



Lenawee
community foundation™
For good. For ever.™

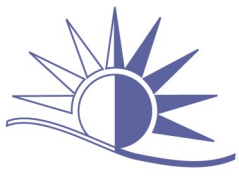
Community, Program & Grant Committee Volunteers

Adrian Head Start
Adrian District Library
Nathan Arno
Holleigh Baker
Dawn Bales
Jerri Baucher
Matthew Baucher
Curt Beagle
Jalynn Borck
Terri Clark
Clinton Township Library
Janie Colton
Carlton Cook
Maurice Crumb
Cheryl Duval
Graham Fleming
Emily French
Courtney Fry
Jessica Gallatin
Chuck Gross
Kara Harris
Kelly Higgins
Scott Hill
Mike Houghton
Lenawee District Library, including
Addison, Britton, Clayton,
Deerfield, Onsted Libraries
Lenawee Intermediate School District
Mary Martin
Carl Meddick
Chris Miller
Larry Richardson
Rotary Club of Adrian Morning
Theresa Rupley
Kris Schmidt
Schultz-Holmes Memorial Library
Jessie Solis
Bill Southard
Stair Public Library
Karla Stanton
Tecumseh District Library
Tina Trumbull
Bob Vogel

Lenawee Community Foundation Board of Directors



Seated: Sue Hammersmith, Frank Dick
Standing from left: Carson Musolf, Emma Coberley, Jack Patterson,
Dave Hickman, Bob Vogel, Amy Stamats, Scott Hill, Carlton Cook,
Kris Schmidt, and Dave Pray
Missing from the photo: Chuck Gross and Jim Kapnick



Lenawee

community foundation

P.O. Box 142

Tecumseh, Michigan 49286

Because of YOU

**Lenawee is better - today and
for the future.**

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www.lenaweecf.com